



## Show Me The Money

### List of Financial Priorities

Home Purchase

Auto Purchase

College Planning

Balanced Budget

Wedding Expenses

Vacation

2nd Home- Vac home/condo

Retirement

Big Major Purchase

Life Insurance

Remodeling

Bucket List Items

Long-Term Care Exp.

Entertainment/Partying

Emergency Fund (6 mo)

Spouse Concerns/Needs

What are your top two financial priorities and why?

Priority #1

Why?

Priority #2

Why?

Decide upon your top two priorities as a couple and write them down.

Priority #1

Priority #2

Discuss a how you can make these two priorities happen and formulate a game plan. Write down your game plan;

Game Plan for Priority #1

Game Plan for Priority #2

What actions will you both need to take to make your game plans work?

Once your complete your homework, we encourage you to sit down and create a budget...

[https://www.consumer.gov/sites/www.consumer.gov/files/pdf-1020-make-budget-worksheet\\_form.pdf](https://www.consumer.gov/sites/www.consumer.gov/files/pdf-1020-make-budget-worksheet_form.pdf)